

FORM G**INVITATION FOR EXPRESSION OF INTEREST FOR VISHAL STRUCTURALS PRIVATE LIMITED**

Engaged in Engineering, Procurement and Construction (EPC) business

Unit No. 701-706, 7th Floor, Krishna- Govinda Tower Plot No.22-26, Sector 24, Vashi, Opp.

Sanpada Railway Station, NAVI MUMBAI, Maharashtra, India, 400705

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Sl.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	VISHAL STRUCTURALS PRIVATE LIMITED (CIN: U28920MH1983PTC030252) PAN No. - AAACV1486A
2.	Address of the registered office	Unit No. 701-706, 7th Floor, Krishna-Govinda Tower Plot No.22-26, Sector 24, Vashi, Opp. Sanpada, Railway Station, Navi Mumbai, Maharashtra, India, 400705
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	Office premises no. 701 to 706 on 7th floor of Krishna Govinda tower on plot no. 22-26 sector 24, Vashi, near Sanpada railway station 3784 sq. feet (Super Built Up) Office premises no. 401, 404, 405 and 406 on 4th floor of Krishna Govinda tower on plot no. 22-26 sector 24, Vashi, near Sanpada railway station 1918 sq. feet (Super Built Up) Plot No. 45, MIDC Taloja (1000 sq. mtrs)
5.	Installed capacity of main products/ services	The Corporate Debtor was engaged in Engineering, Procurement, and Construction business. It was a qualified contractor for Maharatna Public Sector Units in the oil sector. It has executed projects for companies like HPCL, ONGC. Currently, there are no operations/ongoing projects in the company.
6.	Quantity and value of main products/ services sold in last financial year	Revenue from Operations in the Financial Year ending March 2024 was INR 30,10,64,253/-
7.	Number of employees/ workmen	Nil (No employees working currently)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Expression of interest is being invited under two options; i. Corporate Debtor as a whole. OR ii. For one or more assets of the Corporate Debtor in terms of Regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 i.e., Asset Wise Resolution. For further details, kindly refer to the detailed invitation of expression of interest (link given below). Please refer detailed invitation of expression of interest with details of assets of the Corporate Debtor, and relevant dates for subsequent events of the process, available at: www.ssarvi.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Email Request to be sent on:- cirp.vishalstructurals@gmail.com Also available at – www.ssarvi.com
10.	Last date for receipt of expression of interest	10th June 2025
11.	Date of issue of provisional list of prospective resolution applicants	20th June 2025
12.	Last date for submission of objections to provisional list	25th June 2025
13.	Date of issue of final list of prospective resolution applicants	05th July 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants.	10th July 2025
15.	Last date for submission of resolution plans	09th August 2025
16.	Process email id to submit Expression of Interest	cirp.vishalstructurals@gmail.com

Note: The information mentioned herein is based on the current information available with the Resolution Professional as of now. Any additional information received by the Resolution Professional will be updated from time-to-time to persons making request for the same through email on the Email ID mentioned against Sr. No. 9

CA Prashant Jain

Resolution Professional in the matter of Vishal Structurals Private Limited

Registration Number: IBBI/IPA-001/IP-P01368/2018-19/12131

A-501, Shanti Heights, Plot No. 2,3,9b/10, Sector 11,

Koparkharine, Navi Mumbai - 400709, MH.

Date: 27th May 2025

Place: Mumbai

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